



Merchant Application

Merchant Information

Merchant Name		
Merchant Address		
Company Phone	Company Fax	Website Address
Currently Hold Credit Union West Account(s)?		
Account Number _____		<input type="checkbox"/> Personal <input type="checkbox"/> Business
Account Number _____		<input type="checkbox"/> Personal <input type="checkbox"/> Business
Business Hours		

Minimum Business Requirements

- Internet Explorer Access
 Printer
 Scanner/Fax
 Adobe Acrobat Reader

Merchant History

Merchant's Territory	
Nature of Business	
Business Tenure; 5 Years of More? <input type="checkbox"/> Yes <input type="checkbox"/> No; How Long? _____	Vehicle Fleet? <input type="checkbox"/> Yes; How Many Vehicles? _____ <input type="checkbox"/> No
Commercial Property Owned? <input type="checkbox"/> Yes; Value of Property? \$ _____; Amount of Lien (if Applicable)? \$ _____ <input type="checkbox"/> No	

Sales

Number of Sales Financed Per Month	Products Sold that Require Financing	
Per Sale Average	Per Sale Range	Typical Term of Loan
	Lowest \$ _____ Highest \$ _____	
Biggest Sales/Promotions of the Year		
In House vs. Field Sales		
Are After-Hours and Weekend Approvals Critical to the Business? <input type="checkbox"/> Yes <input type="checkbox"/> No	Is the Business Requesting Funding by ACH/Wire? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Is Being able to get Approval by Phone Critical to the Business? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Current Provider(s) of Financing

Provider 1 Name		
Rates	Fees	Terms
Special Financing Offered?	<input type="checkbox"/> Yes; List Specifics: _____ <input type="checkbox"/> No	
Provider 2 Name		
Rates	Fees	Terms
Special Financing Offered?	<input type="checkbox"/> Yes; List Specifics: _____ <input type="checkbox"/> No	

Owner Contact Information

Owner 1 Name	Ownership Percent
Home Address	
Home Email	Home Phone
Owner 2 Name	Ownership Percent
Home Address	
Home Email	Home Phone

Business Contacts

1 st Contact Name	
Email	Phone
2 nd Contact Name	
Email	Phone

Online Access

List Those who you Authorize to have a Username and Password to the System



Programs Requested

Programs Requested (Check all that Apply)

- 12 month
- 24 month
- 36 month
- 48 month
- 60 month
- 72 month
- 84 month
- Platinum Credit Card
- 12 month 0%
- 24 month 0%
- 36 month 0%

Completed By

Merchant Agreement Signed? Yes
 No

Form Completed By

Date